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LOUISVILLE & NASHVILLE RAILROAD COMPANY

908 W. BROADWAY . LOUISVILLE, KENTUCKY 40203 TELEPHONE (502) 587-5235

LAW DEPARTMENT

January 14, 1977.

Mr. Robert L. Oswald, Secretary Interstate Commerce Commission Washington, D. C. 20423 RDATION NO. 52

Dear Mr. Secretary:

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INTERSTATE COMMERCE COMMISSION

There is transmitted to you herewith for filing and recordation, pursuant to Section 20c of the Interstate Commerce Act, duly executed counterparts of a letter Amendment to Hulk Purchase Agreement dated December 15, 1976, from Louisville and Nashville Railroad Company, whose address is 908 West Broadway, Louisville, Kentucky 40201, addressed to and accepted by American Security and Trust Company, N. A., as Trustee, whose address is 15th Street and Pennsylvania Avenue, N. W., Washington, D. C. 20013.

This Amendment to Hulk Purchase Agreement dated December 15, 1976 amends Exhibit A of that Hulk Purchase Agreement dated February 1, 1976, which was filed and recorded with the Interstate Commerce Commission on April 6, 1976 and assigned Recordation No. 8275-

By this Amendment to Hulk Purchase Agreement dated December 15, 1976, the following equipment is released from Exhibit A of that Hulk Purchase Agreement dated February 1, 1976:

> Seven (7) 70-ton open top hopper cars, bearing L&N Road Numbers 73667, 74232, 74788, 150665, 152594, 154394 and 155138

One (1) 80-ton open top hopper car, bearing L&N Road Number 187521

One (1) 100-ton open top hopper car, bearing L&N Road Number 191342

One (1) 70-ton covered hopper car, bearing L&N Road Number 38056

- Two (2) 100-ton covered hopper cars, bearing L&N Road Numbers 200026 and 240056, and
- Two (2) 50-ton box cars, bearing L&N Road Numbers 98345 and 98498.

and the following equipment is substituted therefor:

- Seven (7) 70-ton open top hopper cars, bearing L&N Road Numbers 73760, 74022, 74951, 150676, 152637, 154696, and 155297
- One (1) 80-ton open top hopper car, bearing L&N Road Number 188620
- One (1) 100-ton open top hopper car, bearing L&N Road Number 191601
- One (1) 70-ton covered hopper car, bearing L&N Road Number 38092
- Two (2) 100-ton covered hopper cars, bearing L&N Road Numbers 200087 and 240315, and
- Two (2) 50-ton box cars, bearing L&N Road Numbers 98273 and 98496.

Attached hereto is a draft in the amount of \$10 payable to the Treasurer of the United States to cover the prescribed recordation fee for said Amendment.

This letter of transmittal is signed by an officer of the Louisville and Nashville Railroad Company designated for the purpose hereof who has knowledge of the matters set forth herein.

After recordation, please return the recorded counterparts of said Amendment to:

Mr. David M. Yearwood General Attorney Louisville and Nashville Railroad Company 908 West Broadway Louisville, Kentucky 40201 Respectfully yours,

LOUISVILLE AND NASHVILLE RAILROAD COMPANY

David M. Yearwood

David M. Yearwood General Attorney

Attachments

AMENDMENT TO HULK PURCHASE AGREEMENT

December 15, 1976

American Security and Trust Company,

N. A., as Trustee

15th Street and Pennsylvania Avenue, N. W. Washington, D. C. 20013

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Gentlemen:

We have entered into a Hulk Purchase Agreement dated February 1, 1976 (hereinafter called the Hulk Purchase Agreement) which was filed and recorded with the Interstate Commerce Commission on April 6, 1976 at 2:55 P. M., and assigned Recordation No. 8275-8 Attached thereto as Exhibit A was a description, road numbers and purchase price of the Hulks. It is now desired to amend Exhibit A of the Hulk Purchase Agreement to release from the terms and provisions of the Hulk Purchase Agreement the following Hulks:

Quantity	Description	L&N Road Numbers
, 7	70-ton open top hopper cars	73667, 74232, 74788, 150665, 152594, 154394, 155138
1	80-ton open top hopper car	187521
1	100-ton open top hopper car	191342
1	70-ton covered hopper car	38056
2	100-ton covered hopper cars	200026, 240056
2	50-ton box cars	98345, 98498

and to substitute therefor the following equipment:

Quantity	Description	L&N Road Numbers
7	70-ton open top hopper cars	73760, 74022, 74951, 150676, 152637, 154696, 155297
1	80-ton open top hopper car	188620
1	100-ton open top hopper car	191601
. 1.	70-ton covered hopper car	38092
2	100-ton covered hopper cars	200087, 240315
2	50-ton box cars	98273 , 984 <u>9</u> 6

Except as amended hereby, the Hulk Purchase Agreement remains unaltered and in full force and effect.

This Amendment may be executed in any number of counterparts, which together shall constitute but one instrument.

If the foregoing is satisfactory to you, please confirm by signing and returning the enclosed copy of this letter to the undersigned.

Very truly yours,

LOUISVILLE AND NASHVILLE RAILROAD COMPANY

Ву

Assistant Vice President

Accepted as of the date first set forth above.

AMERICAN SECURITY AND TRUST COMPANY,

N. A., as Trustee

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Vice President

COMMONWEALTH OF KENTUCKY)	
·)	SS
COUNTY OF TEFFERSON)	

On this $7^{\frac{1}{2}}$ day of January, 1977, before me personally appeared 1,4-5tw, to me personally known, who, being by me duly sworn, says that he is an Assistant Vice President of LOUISVILLE AND NASHVILLE RAILROAD COMPANY, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Shaw W. Bowles
Notary Public
July 26, 1978.

My Commission expires

(NOTARIAL SEAL)